



GREENFIELD

CP1 – Collaborative Planning Default Views

1-October-2017

CP1 – Collaborative Planning Default Views



- The Horizontal View in Collaborative Planning (CP) has 3 new default views for selection

- ❖ WeeklyBuckets-First-26Wks
- ❖ MonthlyBuckets-PostFirst-26Wks
- ❖ All Buckets-26Wks-8Months

- There is no longer a need to provide your Supply Commits in a Daily Bucket.



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- Navigate to CP Horizontal View

Path: CP -> Planning -> Horizontal View

Select Display Views using available dropdown

The screenshot shows the Oracle Collaborative Planning web interface. The browser address bar displays the URL: `https://gfcpuat.motorolasolutions.com/OA_HTML/OA.jsp?_rc=MSCX_HZ_VIEW&_ri=724¶m16=80&_ti=10`. The page title is "Horizontal View". The navigation menu includes "Home", "Exceptions", "Planning", and "Admin". The "Planning" menu is expanded, showing "Horizontal View", "Vertical View", and "Forecast Comparison". The "Horizontal View" option is highlighted. Below the navigation, there is a "Search" section with input fields for "Item", "Customer", "Customer Item", "Supplier", "Supplier Item", and "Order Type", along with a "Go" button. At the bottom, the "Display Using Preference Set" dropdown menu is open, showing the following options: "All Buckets-26Wks-8Months", "All Buckets-26Wks-8Months", "MonthlyBuckets-PostFirst-26Wks", and "WeeklyBuckets-First-26Wks". The "All Buckets-26Wks-8Months" option is selected.



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❖ All Buckets-26Wks-8Months

- This represents a combination of the first 26 weeks and the following 8 Months.

Display Using Preference Set: All Buckets-26Wks-8Months [Edit Preference](#) [Go](#)

[TIP](#) Find out how to edit the data on this page [D](#)

Table to display horizontal view search results

[Export All](#) [Refresh](#) [Print](#) [Settings](#)

Item	Item Description	Customer (Site)	Supplier (Site)	Order Type	Past Due	02-Oct-2017	09-Oct-2017	16-Oct-2017	23-Oct-2017	30-Oct-2017	06-Nov-2017	13-Nov-2017	20-Nov-2017	27-Nov-2017	04-Dec-2017	11-Dec-2017	18-Dec-2017	25-Dec-2017	01-Jan-2018	08-Jan-2018	15
85012056001	ANTENNA STUBBY55MM (380-430MHZ)	My Company (PRD.DE2)		Order forecast	0.00	0.00	0.00	2,641.00	852.00	0.00	448.00	448.00	448.00	360.00	360.00	360.00	720.00	0.00	379.00	378.00	
		My Company (PRD.DE2)		Planned order	0.00	0.00	0.00	2,641.00	852.00	0.00	448.00	448.00	448.00	360.00	360.00	360.00	720.00	0.00	379.00	378.00	
		My Company (PRD.DE2)		ASN	800.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	

NOTE: You cannot provide Supply Commit in the All Bucket View. If you are manually updating Supply Commits directly in CP, you will have to update twice (Once in the Weekly view, then again in the Monthly view)



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❖ All Buckets-26Wks-8Months

Table to display horizontal view search results

Item	Item Description	Customer (Site)	Supplier (Site)	Order Type	Past Due	02-Oct-2017	09-Oct-2017	16-Oct-2017	23-Oct-2017	30-Oct-2017	06-Nov-2017	13-Nov-2017	20-Nov-2017	27-Nov-2017	04-Dec-2017
85012056001	ANTENNA STUBBY,55MM (380-430MHZ)	My Company (PRD:DE2)		Order forecast	0.00	0.00	0.00	2,641.00	852.00	0.00	448.00	448.00	448.00	360.00	36
		My Company (PRD:DE2)		Planned order	0.00	0.00	0.00	2,641.00	852.00	0.00	448.00	448.00	448.00	360.00	36
		My Company (PRD:DE2)		ASN	800.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	

- Scroll to the right to get full view of Data.
- It is suggested that you “Export All” each Monday to keep a copy of the data.



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❖ Exporting the Data

- Select “Export All” icon.
- Once exported, please open the .csv file with Excel, and use “Text To Columns” to align the columns
 - a) Select “Delimited Width” - Next
 - b) Use Delimiter – Other “,” - Next
 - c) Change To Text on Fields (Item, Supplier Site) – Finish

Convert Text to Columns Wizard - Step 1 of 3

The Text Wizard has determined that your data is Fixed Width.

If this is correct, choose Next, or choose the data type that best describes your data.

Original data type

Choose the **file type** that best describes your data:

Delimited - Characters such as commas or tabs separate each field.

Fixed width - Fields are aligned in columns with spaces between each field.

Preview of selected data:

Item	Item Description	Customer Name	Customer Site Name	Supplier Name	Supplier Site Name	Order
85012056001	ANTENNA STUBBY, 55MM (380-430MHZ)	My Company	(PRD:DE2)			
85012056001	ANTENNA STUBBY, 55MM (380-430MHZ)	My Company	(PRD:DE2)			
85012056001	ANTENNA STUBBY, 55MM (380-430MHZ)	My Company	(PRD:DE2)			

Convert Text to Columns Wizard - Step 2 of 3

This screen lets you set the delimiters your data contains. You can see how your text is affected in the preview below.

Delimiters

Tab

Semicolon

Comma

Space

Other: ,

Treat consecutive delimiters as one

Text qualifier: " " v

Data preview

Item	Item Description	Customer Name	Customer Site Name
85012056001	ANTENNA STUBBY, 55MM (380-430MHZ)	My Company	(PRD:DE2)
85012056001	ANTENNA STUBBY, 55MM (380-430MHZ)	My Company	(PRD:DE2)
85012056001	ANTENNA STUBBY, 55MM (380-430MHZ)	My Company	(PRD:DE2)

Convert Text to Columns Wizard - Step 3 of 3

This screen lets you select each column and set the Data Format.

Column data format

General

Text

Date: MDY v

Do not import column (skip)

'General' converts numeric values to numbers, date values to dates, and all remaining values to text.

Advanced...

Destination: \$A\$1

Data preview

Text	General	General	General
Item Description	Customer Name	Customer Site Name	Supplier Site Name
2056001	ANTENNA STUBBY, 55MM (380-430MHZ)	My Company	(PRD:DE2)
2056001	ANTENNA STUBBY, 55MM (380-430MHZ)	My Company	(PRD:DE2)
2056001	ANTENNA STUBBY, 55MM (380-430MHZ)	My Company	(PRD:DE2)

- Your excel should be aligned accordingly. Save each Monday of week for your record retention.

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❖ IMPORTANT NOTES

- Do ensure you provide Supply Commits to CP by each Tuesday 5pm CST.
- MSI's liability is limited to the lead-time of Planned Order items.
- Horizontal View has a Date of Monday of the week.
If you are using Vertical View , it has a Date of Friday of the week.
Your Supply Commits using whichever view, would assume the delivery to dock each Monday of the week.